

Name of Corporate Debtor: Falcon Auto Engineering Private Limited; Date of Commencement of CIRP : 09/10/2025, Order Received on 10/10/2025

List of Un Secured financial creditors (other than financial creditors belonging to any class of creditors)

List of Creditors as on 09/01/2026

(Amount in ₹ 6,70,26,863/-)

| Sl. No. | Name of Creditor | Details of claim received | Details of claim admitted | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|---|---------------------------|---------------------------|--------------------------|---|-------------------------------------|-----------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
| | | Date of Receipt | Amount Claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | | | |
| 1 | M/s Protium Finance Limited | 27/11/25 | 3,18,24,907.00 | 3,18,24,907.00 | Loan Facilities for purchase of Machinery | - | - | No | 47.49% | - | - | - |
| 2 | M/s Tata Capital Limited (Transferee of Tata Capital Financial Services Ltd.) | 29/11/25 | 3,52,01,956.40 | 3,52,01,956.40 | Sales Invoice discounting facility | - | - | No | 52.51% | - | - | - |
| | Total | | 6,70,26,863 | 6,70,26,863 | - | - | - | | | | | |

